

RELIANCE**Infrastructure****Notice to the Members**

Members are hereby informed that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 (the 'Act'), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the 'Rules'), as amended from time to time and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the dispatch of Notice of postal ballot along with the explanatory statement thereto ('Postal Ballot Notice') and Postal Ballot Form to the Members of the Company, in respect of the special business mentioned in the Postal Ballot Notice, has been completed on Monday, January 29, 2018.

The Postal Ballot Notice along with the Postal Ballot Form was dispatched (i) through e-mail to those members whose e-mail addresses were registered with the Company or Depository Participants with whom such members maintain accounts; (ii) through physical mode along with a self-addressed postage prepaid business reply envelope to all the Members at their registered address as on Friday, January 19, 2018 ('Cut-Off Date'), for seeking their approval by way of a special resolution through Postal Ballot.

The aforesaid resolution is to be transacted by means of Postal Ballot including voting by electronic means (e-voting) in terms of Section 110 of the Act read with the Rules made thereunder. Karvy Computershare Private Limited ('Karvy' or the 'Registrar') has been engaged by the Board of Directors of the Company ('Board') for providing the e-voting platform.

Members whose names appear in the register of members of the Company or in the register of beneficial owners maintained by the depositories as on the Cut-Off Date, i.e., Friday, January 19, 2018 only shall be entitled to cast their votes by way of Postal Ballot or e-voting. A person who was not a Member of the Company on Cut-Off Date should treat the Postal Ballot Notice for information purpose only.

Voting through Postal Ballot and e-voting shall commence on Tuesday, January 30, 2018 (10.00 A.M.) and close on Wednesday, February 28, 2018 (5.00 P.M.). Postal ballot Forms received after 5:00 PM on Wednesday, February 28, 2018 shall be considered as invalid and e-voting module shall be disabled by Karvy at 5:00 P.M. on Wednesday, February 28, 2018.

In case of non-receipt of the Postal Ballot Form or request for a duplicate Postal Ballot Form or for any query related thereto, the Members may contact Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot Number 31 & 32, Survey No 116/22, 115/24, 115/25 Financial District, Nanakramguda, Hyderabad 500 032 or on Tel: +91 40 6716 1500; Fax: +91 40 6716 1791, Toll free no: 1800 4250 999 or e-mail to rinfra@karvy.com.

Any query or grievances pertaining to voting by Postal Ballot, including the e-voting process can be addressed to Shri Praveen Chaturvedi, General Manager, Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot Number 31 & 32, Survey No 116/22, 115/24, 115/25 Financial District, Nanakramguda, Hyderabad 500 032 or on Tel: +91 40 6716 1500; email: rinfra@karvy.com.

Members may also write to the Company Secretary, at the Registered Office address of the Company or through email at rinfra.investor@relianceada.com

Shri Anil Lohia Partner or in his absence Shri Rinkit Kiran Uchat, Partner, M/s. Dayal & Lohia, Chartered Accountants have been appointed as the Scrutinizer for conducting the Postal Ballot voting process in a fair and transparent manner. The results of the Postal Ballot and e-voting will be declared on or before 5:00 P.M. Thursday March 1, 2018 at the Registered Office and Corporate Office of the Company by placing it alongwith the report of the scrutinizers on its notice board, Company's website www.rinfra.com and on the website of Karvy at www.karvy.com and shall also be communicated to the Stock Exchanges where the equity shares of the Company are listed.

The Postal Ballot Notice and Postal Ballot Form will be available on the Company's website www.rinfra.com, Karvy's website www.evoting.karvy.com.

Place : Mumbai
Date : January 29, 2018

For Reliance Infrastructure Limited

Aashay Khandwala
Company Secretary
FCS 2782

Reliance Infrastructure Limited
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