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## **MEDIA RELEASE**

**Q2 FY19 TOTAL INCOME AT ` 6,683 CRORE, UP 16%**

**Q2 FY19 EBITDA AT ` 2,440 CRORE, UP 45%**

**Q2 FY19 NET PROFIT PRIOR TO ONE-TIME PROVISION  
AT ` 4,477 CRORE, UP 723%**

**ACHIEVED >65% OVERALL DEBT REDUCTION IN Q2 FY19  
FROM ` 22,000 CRORE TO ` 6,900 CRORE**

**ANNUAL INTEREST COST TO FALL 70%  
FROM ~` 2,600 CRORE TO ~` 800 CRORE**

**REGULATORY ASSETS UNDER APPROVAL OF ` 5,000 CRORE  
AND ARBITRATION AWARDS ALREADY WON OF ` 6,300 CRORE  
ALMOST 200% OF THE OUTSTANDING DEBT OF RS ` 6,900 CRORE**

**COMPANY WILL BE ZERO DEBT IN NEXT FINANCIAL YEAR**

**AMONGST THE TOP 2 ENGINEERING & CONSTRUCTION (E&C) COMPANIES IN INDIA  
WITH NETWORTH OF ` 24,778 CRORE  
AND ORDERBOOK OF ~` 27,800 CRORE**

**RINFRA POISED FOR COMPLETE TRANSFORMATION  
INTO HIGH GROWTH, HIGH ROE, HIGH DIVIDEND COMPANY**

## KEY OPERATIONAL HIGHLIGHTS

**RECEIVED ~` 700 CRORE REGULATORY ASSETS ORDER RELATED TO MUMBAI POWER**

**WON MUMBAI NAGPUR EXPRESSWAY E&C PROJECT WORTH ~` 1,900 CRORE**

**14% YOY INCREASE IN REVENUE FROM ROAD AND METRO BUSINESS**

**OVER 71,000 NEW HOUSEHOLDS ADDED IN DELHI DISCOMS IN Q2 FY19**

**Mumbai, November 14, 2018:** Reliance Infrastructure Limited (RInfra) today announced its un-audited financial results for the quarter ended September 30, 2018. Following are the performance highlights:

### **Consolidated results – Quarter ended September 30, 2018**

- Q2 FY19 Total Income of ` 6,683 crore against ` 5,739 crore in Q2 FY18, **an increase of 16% YoY**
- Q2 FY19 EBITDA of ` 2,440 crore against ` 1,681 crore in Q2 FY18, **an increase of 45% YoY**
- Q2 FY19 Net Profit of ` 4,477 crore against ` 544 crore in Q2 FY18, **an increase of 723% YoY**, prior to one-time provision of ` 4,200 crore

## KEY BUSINESS HIGHLIGHTS

### **ENGINEERING & CONSTRUCTION (E&C) BUSINESS**

- Order book of ~` 27,800 crore as on September 30, 2018
- Won 51 kms Mumbai Nagpur Expressway package 7 project worth ` 1,900 crore
- Targeting ` 2 lakh crore p.a. opportunities planned by Government across infrastructure sectors

### **DELHI DISTRIBUTION BUSINESS**

- Revenue of ` 4,544 crore in Q2 FY19
- Over 71,000 new households added in Q2 FY19; Total households : 42 lakh
- Efficiently serviced peak demand of over 4,600 MW – **An increase of 13% YoY**
- AT&C loss reduced to sub 10% in both the discoms backed by high operational efficiencies

### **INFRASTRUCTURE BUSINESS**

#### **Roads :**

- Revenue of ` 289 crore from all 11 projects in Q2 FY19 – **An increase of 14% YoY**

#### **Mumbai Metro One :**

- Revenue of ` 84 crore in Q2 FY19 – **An increase of 14% YoY**
- Over 45 crore commuters travelled since inception with ~100% train availability
- Achieved daily peak ridership of 4.7 lakh commuters

## **ARBITRATION AWARD**

- RInfra wins Delhi Metro arbitration award against DMRC worth ` **5,600 crore** including interest. Hon'ble Delhi HC has directed DMRC to service entire debt of DAMEPL worth ` **1,618 crore**
- In addition, also won arbitration award worth ` **700 crore** for 3 roads and 1 power project

## **Reliance Infrastructure Limited**

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is a major player in providing Engineering, Procurement and Construction (EPC) services for developing power, infrastructure, metro and road projects.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission and Distribution.