

**Reliance Infrastructure Limited**

CIN : L75100MH1929PLC001530

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September 18, 2024

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500390****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELINFRA**

Dear Sir(s),

Sub: Disclosure under Regulation 30 and 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

In furtherance to the disclosure dated August 2, 2024 and pursuant to Regulation 30 and 51(2) of the Listing Regulations, we wish to inform that the Company has completed the One Time Settlement (OTS) with Life Insurance Corporation of India (LIC) in settlement of the entire obligations with respect to the Non Convertible Debentures issued by the Company, in consideration of an amount of Rs. 600 crore.

Kindly take the same on record.

Yours faithfully,

For **Reliance Infrastructure Limited**Paresh Rathod
Company Secretary