

RELIANCE

Infrastructure

Notice of Postal Ballot

Members are hereby informed that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 (the 'Act'), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the 'Rules'), as amended from time to time and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the dispatch of Notice of postal ballot along with the explanatory statement thereto ('Postal Ballot Notice') with respect to the special business mentioned therein and the Postal Ballot Form to the Members of the Company, has been completed on Friday, February 21, 2025.

The Postal Ballot Notice along with the Postal Ballot Form containing the process and instructions was sent to all the members, whose names appear in the Register of Members / list of beneficial owners as received from National Securities Depository Limited ("NSDL") / Central Depository Services (India) Limited ("CDSL") as on Friday, February 14, 2025 ('Cut-off Date'), for seeking their approval through Postal Ballot.

E-voting facility is provided to the members to enable them to cast their votes electronically. KFin Technologies Limited ('Kfintech'), the Registrar and Transfer Agent of the Company has been engaged by the Board of Directors of the Company ('Board') for providing the e-voting platform.

Members whose email address is not registered can register the same in the following manner:

a. Members holding share(s) in physical mode can register their e-mail ID on the Company's website at <https://www.rinfra.com/web/rinfra/shareholder-registration> by providing the requisite details of their holdings and documents for registering their e-mail address; and

b. Members holding share(s) in electronic mode are requested to register / update their e-mail address with their respective Depository Participants "DPs" for receiving all communications from the Company electronically.

Members whose names appear in the register of members of the Company or in the register of beneficial owners maintained by the depositories as on the Cut-off Date, only shall be entitled to cast their votes by way of physical postal ballot or e-voting. Members holding shares in physical form as on Cut-off date can opt for any one mode of voting, i.e. by physical postal ballot or by e-Voting. However, member's holding shares in dematerialised form as on Cut-off date can only vote through electronic mode. Members who are holding shares in physical form and wish to vote through physical mode may download the Postal Ballot Form from the website of the Company or may apply to Kfintech to obtain a duplicate thereof. A person who was not a Member of the Company on Cut-off Date should treat the Postal Ballot Notice for information purpose only.

E-voting for Postal Ballot shall commence at 10.00 A.M. (IST) on Saturday, February 22, 2025 and close at 5.00 P.M. (IST) on Sunday, March 23, 2025 and e-voting portal shall be disabled by Kfintech thereafter. In case of voting through physical mode by the members holding shares in physical form, Postal Ballot Forms received after 5:00 PM (IST) on Sunday, March 23, 2025 shall be considered as invalid.

Members are requested to carefully read the instructions given in the Postal Ballot Form.

In case of non-receipt of the Postal Ballot Form or for request for a duplicate Postal Ballot Form or for any query or grievances pertaining to voting by Postal Ballot, including the e-voting process can be addressed to Shri Praveen Chaturvedi, Vice President, KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Hyderabad, Serilingampally, Rangareddy, Telangana - 500 032 or on Tel: +91 40 6716 1500; Toll free no: 1800 309 4001 or email: evoting@kfintech.com

Members may also write to the Company Secretary, at the Registered Office address of the Company or through email at rinfra.investor@reliancecda.com.

Shri Anil Lohia or in his absence Shri Khushi Jain, Partners, M/s. Dayal & Lohia, Chartered Accountants have been appointed as the Scrutinizer for conducting the Postal Ballot voting process in a fair and transparent manner.

The results of the Postal Ballot and e-voting will be declared on or before Tuesday, March 25, 2025 at the Registered Office of the Company by placing it along with the report of the Scrutinizer on its notice board, Company's website www.rinfra.com and shall also be communicated to the Stock Exchanges where the equity shares of the Company are listed.

The Postal Ballot Notice and Postal Ballot Form are available on the Company's website www.rinfra.com, Kfintech's website www.evoting.kfintech.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

For Reliance Infrastructure Limited

Place : Mumbai

Date : February 21, 2025

Paresh Rathod

Company Secretary & Compliance Officer

Reliance Infrastructure Limited

CIN: L75100MH1929PLC001530

Regd. Office: Reliance Centre, Ground Floor,

19, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001

Tel.: +91 22 4303 1000, Fax: +91 22 4303 4662

E-mail: rinfra.investor@reliancecda.com, Website: www.rinfra.com

Reliance

Industries Limited

(INCORPORATED IN INDIA)

Regd. office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021.
Phone: 022-3555 5000. Email: investor.relations@ril.com
CIN: L17110MH1973PLC019786

NOTICE

NOTICE is hereby given that the following certificate(s) issued by the Company are stated to have been lost or misplaced and Registered Holders thereof have applied for the issue of duplicate certificate(s).

Sr. No.	Folio No.	Name / Joint Names	Shares	Certificate Nos. From - To	Distinctive Nos. From - To
1	9470476	Ashwin Bhatia Lalit Karani	500	62651097-097	2221982537-036
2	40028196	Damodar Prasad R. Saboo	50 15 8 3 14 2 11 14 5 15 3 7 20 20 50 20 50 50 50 50 50	9723306-306 9723307-307 9723307-307 9723307-307 9723307-307 9723307-307 9723308-308 9723308-308 9723308-308 9723309-309 9723309-309 9723309-309 9723310-310 9723312-312 9723313-313 9723316-316 9723317-317 9723318-318 9723319-319	132523528-577 183022111-225 26898197-204 28656209-216 45328509-511 86806231-244 145155142-143 25541086-096 44499461-474 49764193-197 49876433-437 135289134-148 20939204-206 44669264-270 86575823-872 88114003-022 156875557-406 153466304-353 152518658-707 138349443-492 13359824-873 133365049-098
3	849430	Freny Hormusji Mogul Gooli Hoshang Behramkamin	1350	66639442-442	6872343516-865
4	30652738	Freny Hormusji Mogul Gooli Hoshang Behramkamin	160	66639783-783	6872412469-628
5	9405089	Hameen N Patel	2400	62651874-874	2222477811-210
6	867365	Rakshita Ishwarlal Ajmera	38 30 54 122 244 488 128	4844839-840 6287979-979 11744871-872 51580364-366 62436064-064 66687333-333 4425260-261	79878039-076 132890573-602 214626494-547 183486836-957 2205397183-426 6878144742-229 71714499-538
7	34380856	Janeshwar D Aggarwal	40 10 10 50 100 200 62651875-875	7534847-847 13216048-048 51157920-920 62259379-379 66464029-029 62651875-875	147426829-838 290364257-466 117266688-877 2189407232-381 685837292-492 2222480211-610
8	9405097	Nitin R Patel	2400	62651875-875	2222480211-610
9	4239008	Noshir Hormusjee Gundevia	16 55 25 85 105 210 4	11236818-818 14623399-400 16621146-146 51514252-254 62397874-874 66647488-488	201758306-321 391515880-934 465827570-594 1808003398-493 2201145509-700 6873411925-308
10	9572783	Piyushkumar Dayaji Davda	384 200 400	9829797-800 50556899-899 62652267-267	293374995-598 160722256-259 2222881190-589
11	28903316	Pran Gopal Das Amita Das	200 400	53745202-804 3945297-299	56579599-618 1263337718-822
12	19575683	Purnima Panda. Siyama Prasad Panda.	210 4 136 144 288	62591383-383 9829797-800 50556899-899 58465982-982 62598175-175	2217560377-586 293374995-598 160722256-259 1625173960-095 2218016351-494
13	9399470	Rajnikant Bachubhai Sachdev	200 400	5736497-693 12265902-902	112270309-508 253883315-354
14	9405101	Sarla Rajnikant Sachdev	2400	54800640-645	132742823-062
15	9405119	Raksha Y Patel Yogesh R Patel	2400 2400	62651876-876 62651877-877	2222482611-010 2222485011-410
		Total	16540		

The Public is hereby warned against purchasing or dealing with these securities any way. Any person(s) who has / have any claim in regard of the securities, should lodge such claim with the Company's Registrar and Transfer Agent viz. "KFin Technologies Limited", Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, within Seven (7) days from the date of publication of this notice, failing which, the Company will proceed to issue letter(s) of confirmation in lieu of duplicate certificate(s) in respect of the aforesaid securities.

for Reliance Industries Limited

Place : Mumbai

Date : February 21, 2025

Satvini Parekh

Company Secretary and Compliance Officer

www.ril.com

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TEJAS CARGO INDIA LIMITED

Corporate Identification Number: U60230HR2021PLC094052

Our Company was incorporated as a private limited company as "Tejas Cargo India Private Limited", under the Companies Act, 2013, pursuant to a certificate of incorporation dated March 26, 2021 issued by the Registrar of Companies, Central Registration Centre. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on June 21, 2024, and by the Shareholders in an extraordinary general meeting held on June 22, 2024 and consequently the name of our Company was changed to "Tejas Cargo India Limited" and a fresh certificate of incorporation dated September 05, 2024 was issued by the Registrar of Companies, Central Processing Centre. For further details of change in Registered Office of our Company, see "History and Certain Corporate Matters" on page 164 of the Prospectus.

Registered and Corporate Office: 3rd Floor, Tower B, Vatika Mindscape 12/3, Mathura Road, Sector-27D, NH-2, Faridabad, Haryana, India, 121003

Contact Person: Ms. Neelam; Tel: +91-129-4144812. E-mail: compliance.officer@tcpl.in; Website: www.tcpl.in.

OUR PROMOTERS: CHANDER BINDAL AND MANISH BINDAL

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on NSE Emerge (SME platform of NSE Ltd.)

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 63,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF TEJAS CARGO INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 168 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 158 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 10,584 LAKHS ("THE ISSUE") OUT OF WHICH 63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 168 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 106.18 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES OF THE COMPANY (THE "EMPLOYEES RESERVATION PORTION") AND 3,15,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 168 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 529.54 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS EMPLOYEE RESERVATION PORTION AND MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 59,21,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 168 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 9,948.29 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE 26.37 % AND 25.18 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 160/- TO ₹ 168/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

ISSUE PRICE: ₹ 168.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. ANCHOR INVESTOR ISSUE PRICE: ₹ 168.00 PER EQUITY SHARE. | THE ISSUE PRICE IS 16.80 TIMES OF THE FACE VALUE

• The Merchant Banker associated with the Issue has handled Nil public issue out of which Nil issue closed below issue price on listing date. below are the details:

Particulars	Numbers of Issues/Issue Handled	Issues closed below Issue price on listing date
Main Board	Nil	Nil
SME	Nil	Nil

• The Issue Price at the upper end of the Price Band is ₹168/- per Equity Share.

• The average cost of acquisition of Equity Shares by our Promoters is:

Name of the Promoters	No. of Shares held	Average Cost of Acquisition per Share (In Rs.)
Mr. Chander Bindal	87,96,134	0.12
Mr. Manish Bindal	87,96,206	33.09

• Weighted Average Return on Net worth for the 6-month period ended on September 30, 2024 is 13.85% which is not annualized and weighted average return on Networth for Fiscals 2024, 2023 and 2022 is 55.02%

BID/ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, FEBRUARY 13, 2025 | BID/ISSUE OPENED ON: FEBRUARY 14, 2025 (FRIDAY) | BID/ISSUE CLOSED ON: FEBRUARY 18, 2025 (TUESDAY)

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares were required to be added to the Net QIB Portion. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion could have been added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts were blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 267 of the Prospectus.

The Company received 08 Anchor Investor Application Forms from 08 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 21,60,800 Equity Shares. Such 08 Anchor Investors through 08 Anchor Investor Application Forms were allocated 17,75,200 Equity Shares at a price of Rs. 168/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 29,82,33,600.00.

The issuer was subscribed to the extent of 1.16 times (including the Anchor Investor Portion) as per the bid books of NSE (the "Bid Files") after removing multiple and duplicate bids & Bid not bank cases. The Details of the Applications received from various categories (before technical rejection) are as under:

CATEGORY	NUMBER OF APPLICATIONS	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTIONS	AMOUNT
ANCHOR	8	21,60,800	17,75,200	1.22	36,30,14,400
EMPLOYEE	20	46,400	63,200	0.73	77,95,200
MARKET MAKER	1	3,15,200	3,15,200	1.00	5,29,53,600
QIB	2	15,78,400	11,84,800	1.33	26,51,71,200
HNI	47	9,52,800	8,88,800	1.07	16,00,44,800
RETAIL	2,853	22,82,400	20,72,800	1.10	38,33,16,800
TOTAL	2,931	73,36,000	63,00,000	1.16	1,23,22,96,000

Final Demand

Summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

S.No.	Bid Price	Bids Quantity	% to TOTAL	Cumulative Total	% Cumulative Total
1	160.00	39	33600	8477600	0.3963
2	161.00	1	800	8444000	0.0094
3	162.00	2	1600	8443200	0.0189
4	163.00	2	1600	8441600	0.0189
5	164.00	3	2400	8440000	0.0283
6	165.00	8	6400	8437600	0.0755
7	166.00	2	1600	8431200	0.0189
8	167.00	4	3200	8429600	0.0377
9	168.00	3149	5413600	8426400	63.8577
10	CUT OFF	3758	3012800	8426400	35.5384
	TOTAL	6968	8477600		100.0000

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on February 20, 2025.

1) Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹168.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 1,08 times i.e. for 22,47,200 Equity Shares. Total number of shares allotted in this category is 20,72,800 Equity Shares to 2599 successful applicants (This includes a spill over of 6,400 equity shares from Employees category). The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
800	2809	100.00	2247200	100.00	800	99.107	2079200
TOTAL	2809	100.00	2247200	100.00			2079200

2) Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to the Non-Institutional Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹168.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 1.07 times i.e. for 9,48,000 Equity Shares. Total number of shares allotted in this category is 8,91,200 Equity Shares to 44 successful applicants (This includes a spill over of 2,400 equity shares from Employees category). The category wise details of the Basis of Allotment are as under:

SR NO	No. of Shares applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1600	25	56.82	40000	4.22	800	1:1	20000
	1600		0.00		0.00	800	22:25	17600
2	2400	7	15.91	16800	1.77	1600	1:1	11200
	2400		0.00		0.00	800	6:7	4800
3	3200	4	9.09	12800	1.35	2400	1:1	9600
	3200		0.00		0.00	800	3:4	2400
4	5600	1	2.27	5600	0.59	5600	1:1	5600
5	6400	3	6.82	19200	2.03	5600	1:1	16800
	6400		0.00		0.00	800	1:3	800
6	8000	1	2.27	8000	0.84	7200	1:1	7200
7	12000	1	2.27	12000	1.27	11200	1:1	11200
8	416800	2	4.55	833600	87.93	392000	1:1	784000
	TOTAL	44	100.00	948000	100.00			891200

3) Allocation to Employees (After Technical Rejections): The Basis of Allotment to the Employees, who have bid at cut-off Price or at or above the Issue Price of ₹168.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 0.74 times i.e. for 46,400 Equity Shares. Total number of shares allotted in this category is 46,400 Equity Shares to 20 successful applicants. The category wise details of the Basis of Allotment are as under:

a) ALLOCATION TO EMPLOYEE (UP TO ₹ 200000/-)

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
800	1	5.00	800	1.72	800	1:1	800
TOTAL	1	5.00	800	1.72			800

b) ALLOCATION TO EMPLOYEE (₹ 200000/- TO 500000/-)

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
2400	19	95.00	45600	98.28	2400	1:1	45600
TOTAL	19	95.00	45600	98.28			45600

4) Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹168.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1.33 times i.e. for 15,78,400 shares. The total number of shares allotted in this category is 11,92,800 Equity Shares to 2 successful applicants (This includes a spill over of 8,000 equity shares from Employees category). The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
QIB	-	-	-	-	-	11,92,800	-	11,92,800

5) Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 17,75,200 Equity Shares to 8 Anchor Investors at Anchor Investor Issue Price of ₹168 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	VCs	TOTAL
ANCHOR	-	-	-	60,000	60,000	16,55,200	-	17,75,200

6) Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹168.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 3,15,200 shares the total number of shares allotted in this category is 3,15,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
3,15,200	1	100.00	3,15,200	100.00	3,15,200	1:1	3,15,200
TOTAL	1	100.00	3,15,200	100.00	3,15,200		3,15,200

The Board of Directors of the Company at its meeting held on February 20, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advice and/or notices will forward to the email ID's and address of the Applicants as registered with the depositories / as filed in the application form on or before February 21, 2025. Further, the instructions to Self Certified Syndicate Banks for unlocking the amount will process on or prior to February 21, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE Emerge within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 20, 2025 ("Prospectus") filed with Registrar of Companies, NCT, Delhi & Haryana.

CORRIGENDUM NOTICE TO THE INVESTORS

This corrigendum ("Corrigendum") is with reference to Prospectus dated February 20, 2025 filed in relation to the Issue. In this regard, please note the following under the chapter Capital Structure:

(1) In the Details of Promoter's Contribution looked in for three years at page 82, the heading of the table "of fully diluted post-Issue paid-up capital" shall be read as "of fully diluted pre-Issue paid-up capital" and the heading "Period of lock-in" shall be read as "of fully diluted post-Issue paid-up capital". Additionally, the period of lock-in for the Minimum Promoter's Contribution of the Promoters for 47,78,568 Equity Shares is 3 years.

(2) In the Shareholding pattern of our Company at page 85, the column in relation to the Number of Locked in shares (XII) (No. (a)) for the Promoters and the Promoter Group and the "Total" shall be read as 1,75,92,840 and Number of Locked in shares (XII) (As a