



Reliance Infrastructure Limited

CIN : L75100MH1929PLC001530
Registered Office: Reliance Centre,
Ground Floor, 19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400001
Tel. +91 22 4303 1000, Fax no. +91 22 43034662
Email: rinfra.investor@relianceada.com
Website: www.rinfra.com

CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT DATED SEPTEMBER 19, 2024

This is with reference to the Notice of Postal Ballot dated September 19, 2024 issued to the members of Reliance Infrastructure Limited (the “Company”) and ongoing e-voting available from 10.00 A.M. (IST) on Friday, September 20, 2024 to 5.00 P.M. (IST) on Saturday, October 19, 2024.

The Notice of Postal Ballot dated September 19, 2024 (“Postal Ballot Notice”) was dispatched via email to the Shareholders of the Company on September 19, 2024, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively. We draw the attention of all the members of the Company towards the said Postal Ballot Notice. This Corrigendum is being issued to give notice to amend the details as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

- 1. Para no. 25 on page no. 11 of the Postal Ballot Notice, the following para be added.
- 26. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

| Sr. No. | Name of the proposed Allottee(s) | Current Status of Allottee(s) | Proposed Status of Allottee(s) post the preferential issues |
|----------------|---|--------------------------------------|--|
| 1 | Risee Infinity Private Limited | Promoter group | Promoter group |
| 2 | Florintree Innovation LLP | Non promoter – public | Non promoter – public |
| 3 | Fortune Financial & Equities Services Private Limited | Non promoter – public | Non promoter – public |

- 2. Para no. 12 on page no. 10 of the Postal Ballot Notice stand amended, substituted and be read as under:
 - 12. The intention of the promoters, directors or key managerial personnel or senior management of the Company to subscribe to the offer: The preferential issue of Equity Shares and/or Warrants to be made to Risee Infinity Private Limited, a promoter/ promoter group entity of the Company. None of the other promoter / promoter group, directors, key managerial personnel or senior management of the Company proposes to subscribe to Equity shares and/or Warrants in the offer.

This Corrigendum to the Postal Ballot Notice shall form an integral part of the Postal Ballot Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Transfer Agent, agencies appointed for e-voting, other authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the Postal Ballot Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum dated October 05, 2024, shall also be available on the Company's website www.rinfra.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of KFIN Technologies Limited at www.kfintech.com, the e- Voting Service Provider (ESP).

This Corrigendum is being sent only through electronic mode to those Members whose email address is registered with the Company / depository participant(s) as on the cut-off date i.e. Friday, September 13, 2024.

We would like to inform all those members, who have already casted their votes in the ongoing postal ballot i.e. after the start of e-Voting towards the postal ballot but prior to receiving this corrigendum to postal ballot dated October 05, 2024, and if they wish to modify their votes in light of the information provided in the corrigendum, they can do so by writing an email to the scrutinizer at the following email address scrutinizeragl@gmail.com with a copy marked to evoting@kfintech.com on or before 5.00 P.M. (IST) on Saturday, October 19, 2024. The scrutinizer will ensure that any modifications to the votes are duly recorded and taken into consideration.

The corrections/ rectifications proposed in this Corrigendum is in no way resulting in the change in management control. This Corrigendum should be read in continuation of and in conjunction with the Postal Ballot Notice dated September 19, 2024.

By Order of the Board of Directors
For **Reliance Infrastructure Limited**

Date: October 05, 2024
Place: Mumbai

Paresh Rathod
Company Secretary & Compliance Officer

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